



*Turning Gold Claims into Gold Mines*

***Tudor Gold Corp.***

January 2018 | TSX-V: TUD | Frankfurt: TUC.F

# Forward Looking Statement

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of Tudor, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tudor’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although Tudor has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on Tudor’s website ([www.tudor-gold.com](http://www.tudor-gold.com)).

## 2017 Milestones:

Copper Belle (Disseminated gold deposit)

- Completed 27 drill holes + 13,722m
- Expanded mineralized zone >1Km

## Extensive and Continuous

149.1m of 1.78 g/t Au (CB-17-26)

- Incl. 59.2m of 2.84 g/t Au

94.5m of 0.75 g/t Au (CB-17-29)

- Incl. 76.5m of 0.86 g/t Gold

90.5m of 1.21 g/t Au (CB-17-12)

- Incl. 70.5m of 1.47 g/t Au

115.5 @ 1.31 g/t Au (CB-17-24)

- Incl. 39.0m of 2.38 g/t Au

176m of 0.80 g/t Au (CB-17-04)

- Incl. 28.5m of 1.07 g/t Au

- Incl. 10m of 2.9 g/t Au

369m of .69 g/t Au (CB-17-07)

- Incl. 43m of 1.81 g/t Au

## 2018 Catalysts

### Quarter 1

- analyze and release 2017 drill hole assays
- exhibit at VRIC & PDAC
- develop 2018 exploration plan & budget

### Quarter 2

- geophysics
- plan drill program (3 drills to start)
- Preliminary Resource Estimate

### Quarter 3

- open camp
- sampling and mapping new zones
- move in equipment
- commence 2018 exploration on program
- report exploration results in a timely manner

### Quarter 4

- analyze and report complete exploration results

### 2019

- update Preliminary Resource Estimate

# Corporate Structure

<b>As of January 20, 2018</b>	
<b>Shares Issued</b>	82.2 Million
<b>Options @ 0.10 - 0.55</b>	3.3 Million
<b>Warrants</b>	3.5 Million
<b>Fully Diluted</b>	89.1 Million
<b>Ownership – Walter Storm</b>	52.5 Million

# Walter Storm, CEO, President and Director

Mr. Storm is an international business man with 50+ years of experience in Africa, Europe, the Middle East, and North America.

Throughout his career, Mr. Storm has been successfully active across multiple industries, including the forest industry in Canada, mining industry in West Africa and Canada, as well as oil production and road transportation from Europe to Central Asia and Russia.

Mr. Storm left his mark in Canada by start-up financing Osisko Mining, a large gold mine operation near Quebec, through a German holding company (Eurasia) in which he held a majority ownership and acted as Chairman of the Supervisory Board.

During Mr. Storm's tenure, Eurasia not only funded the start-up of Osisko Mining in 2004, but also helped the company to become a world class gold mine reaching market capitalization of \$4.5B CAD. After being considered one of the most successful gold producers in Canada, Osisko was finally sold in 2014.

# Management Team/Board of Directors

## **Walter Storm, President, CEO and Director**

Mr. Storm is an international business man with 50+ years of experience in Africa, Europe, the Middle East, and North America. Throughout his career, Mr. Storm has been successfully active across multiple industries, including the forest industry in Canada. In the mining industry, he funded the start-up of Osisko Mining in 2004, but also helped the company to become a world class gold mine reaching market capitalization of \$4.5B CAD.

## **Raymond Marks, Executive Vice President and Director**

Mr. Marks has 40+ years of experience as a business owner and manager of operations in the mineral exploration, underground mining and placer mining industries in Western Canada. As Executive Vice President, Mr. Marks is responsible for all technical operations.

## **Helmut Finger, Director**

As a German businessman with over 40 years of experience in wholesale trading, Mr. Finger has a broad network among European investors with high interests in financing commodity explorations, especially oil, gas, and minerals, at his disposal.

## **Aris Morfopoulos, Chief Financial Officer and Secretary**

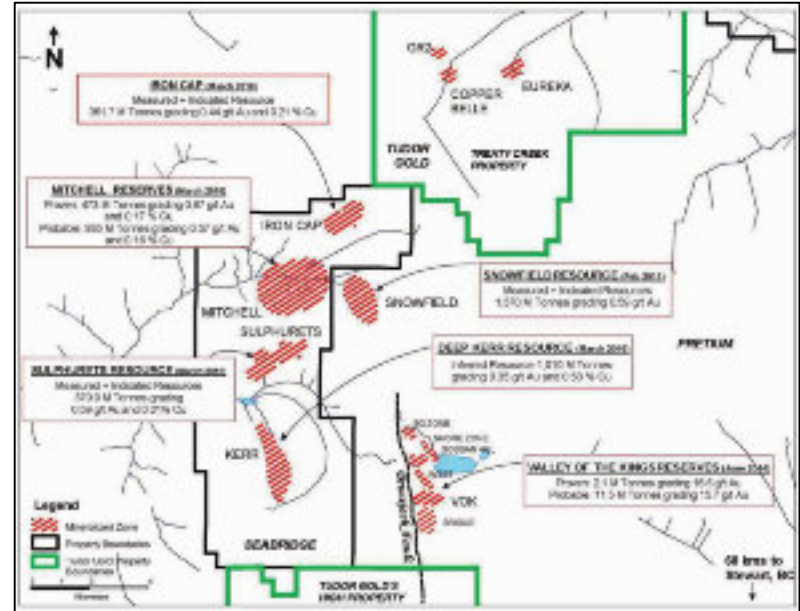
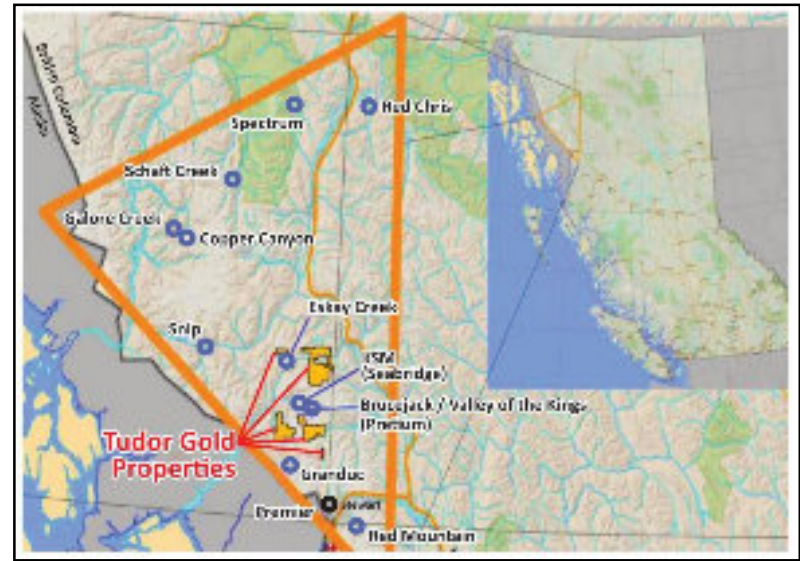
Mr. Morfopoulos is a businessman and accountant with over 30 years of experience in corporate management. As CFO, Mr. Morfopoulos is responsible for the coordination of financial operations as well as overseeing outside accounting, tax and auditing firms.

## **Robert Quinn, Director**

Mr. Quinn is a founding partner of the Houston mining transactional law firm Quinn & Brooks LLP. Mr. Quinn has over 25 years of legal and management experience as well as extensive experience in M&A transactions, corporate governance, public disclosure, governmental affairs, environmental law, and land management. Mr. Quinn has a Bachelor of Science degree in Business Administration from the University of Denver, a Juris Doctor degree from the University of Denver College of Law and has completed two years of graduate work in mineral economics at the Colorado School of Mines.

# Wealthy Neighbours with Similar Geology

- In 2015, Mr. Storm purchased various promising mining claims in the “Golden Triangle” due to its significant gold deposits
- QT completed April 2016 and renamed Tudor Gold Corp.— controls 37,329 ha in Golden Triangle, BC
  - 60% ownership of Treaty Creek and Electrum Projects
  - Wholly owned or earn-in options for Mackie East, Mackie West, Doc, Fairweather, High North, Delta, Orion and Eskay North
  - Golden Triangle deposits host 124.6 million oz Au in Measured + Indicated + Inferred (most are open in all directions)
- Extensive zones of alteration similar in kind to those found at the KSM property (Seabridge Gold) extend towards the north onto the Treaty Creek claims, hosting similar styles of mineralization and potential to same scale mineral deposits.
- **Pretium Resources Inc. (TSX: PVG) nearby developments**
  - Brucejack: 15.1 Moz (M+I+I)
  - Snowfield: 25.9 Moz (M+I+I)
- **Seabridge Gold (TSX: SEA, NYSE: SA)**
  - Iron Cap, Mitchell, Sulphurets, Kerr
    - Total: 83.5 Moz (M+I+I)





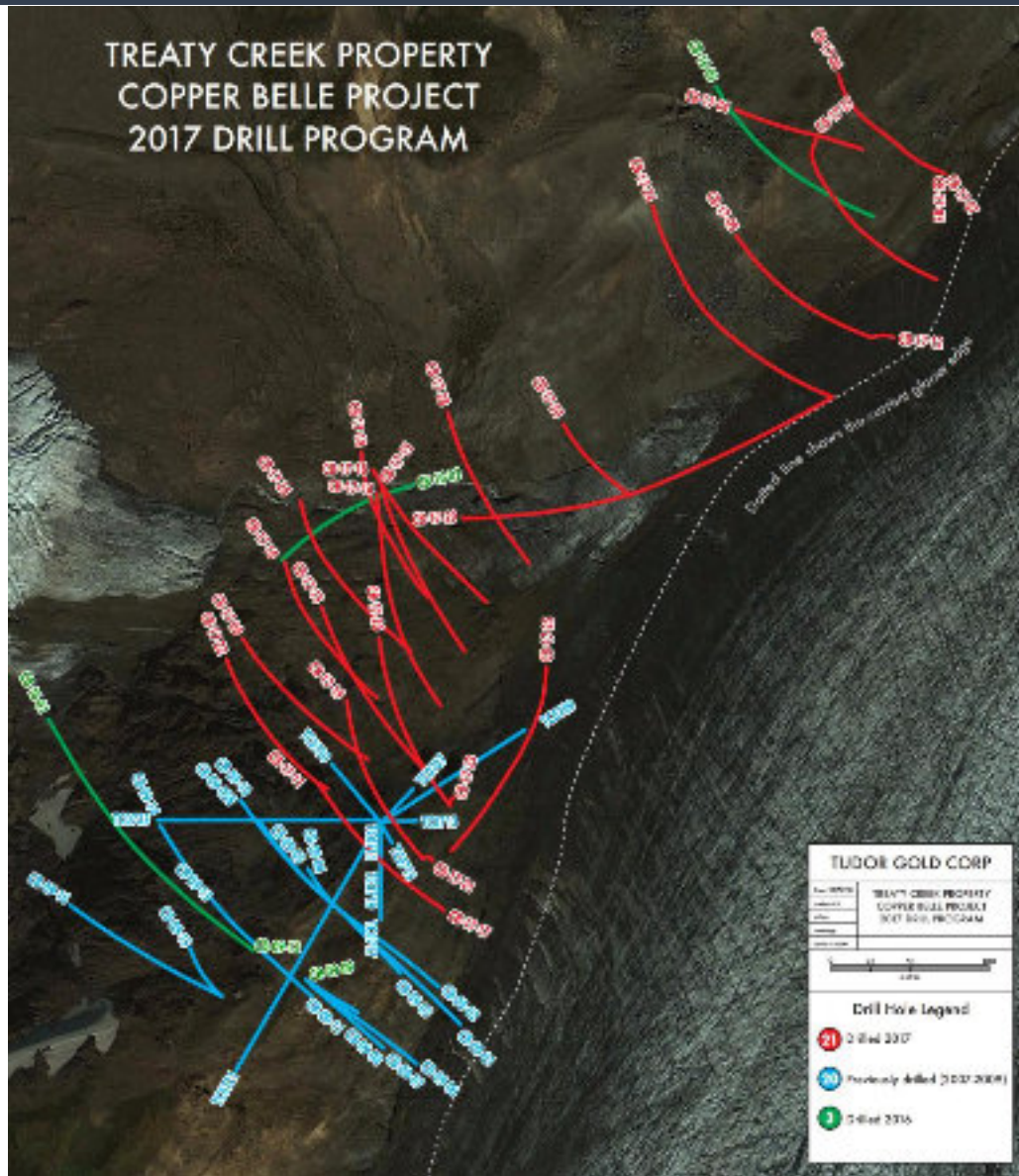
## Current Projects in the Golden Triangle



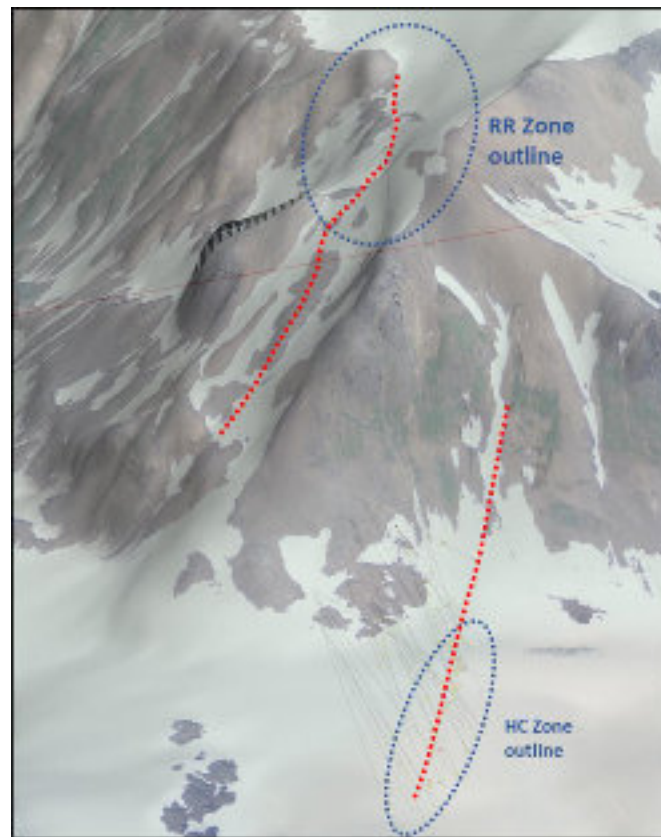
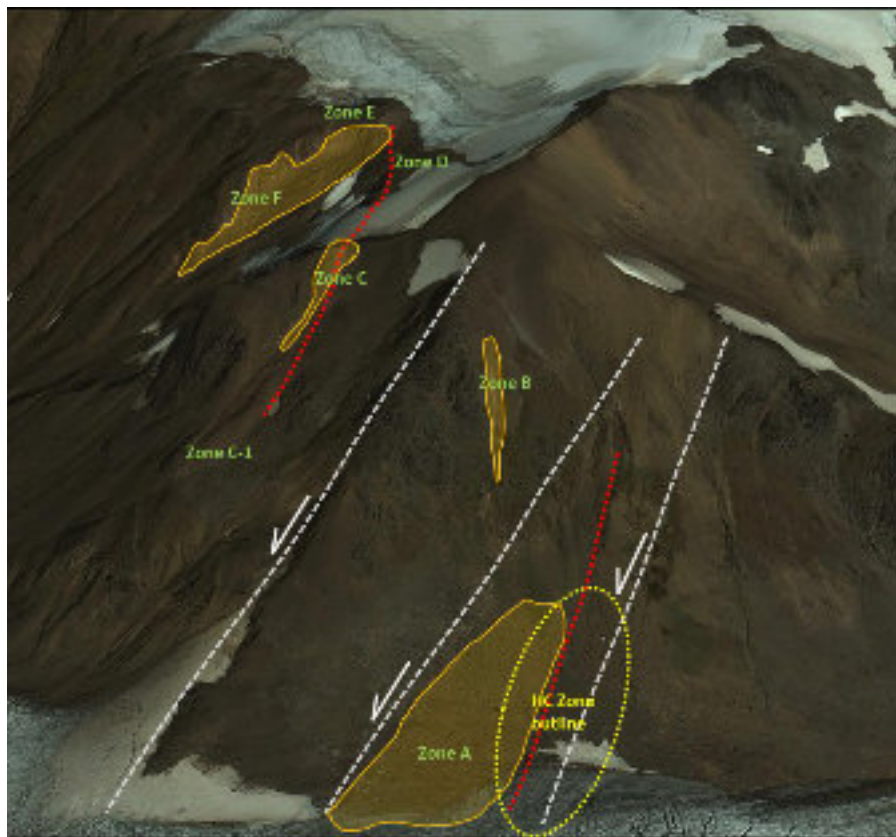
# Treaty Creek Project – Main Targets



# Treaty Creek Project – Copper Belle 2007, 2009, 2016 and 2017 Drill Holes



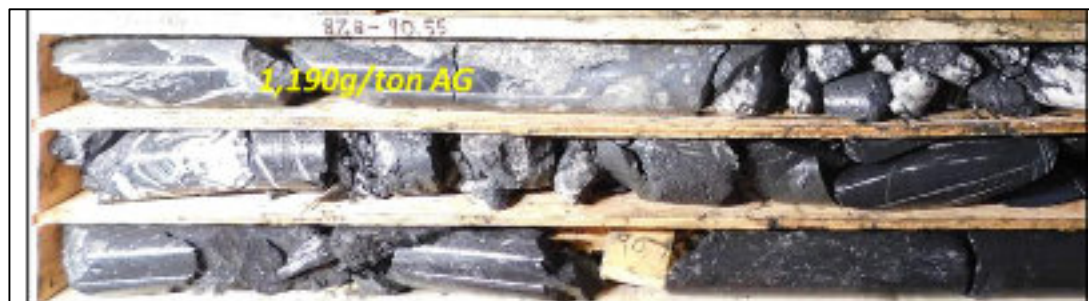
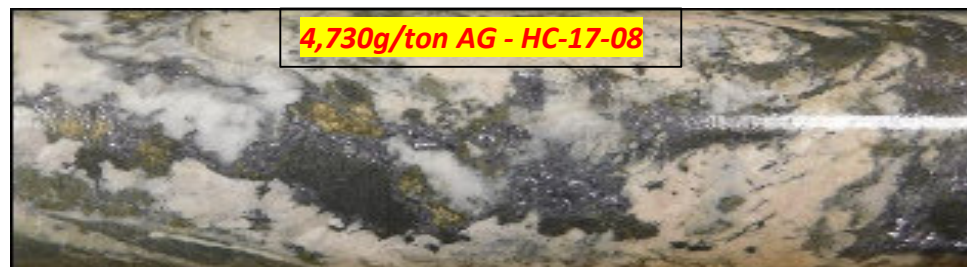
# Treaty Creek Project – GR2/HC High-Grade Au/Ag Base Metal Target



# Treaty Creek Project – GR2 (Ag-Base Metal veins)

HC Ag-(Base metal) Veins						
Hole	From	To	interval	Au g/t	Ag g/t	AuEq (g/t)
HC-17-08	38.2	38.5	0.3	10.7	151	12.62
and	91.55	91.8	0.25	14.5	530	21.25
and	98.2	98.6	0.4	5.18	6.2	
and	100.1	100.5	0.4	0.529	4730	60.81
HC-17-09	87.8	88.4	0.6	1.14	1190	16.31
and	143.4	146.25	2.85	1.01	1118.35	15.26
including	143.4	144.05	0.65	0.552	1730	14.69
and	144.05	144.65	0.6	0.082	78	0.65
and	144.65	146.25	1.6	1.54	1260	28.16
HC-17-13	206	207	1	1.27	647.8	9.53
including	206	206.6	0.6	1.2	731	10.52
including	206.6	207	0.4	1.38	523	8.05
and	207	207.55	0.55	0.486	75.8	
and	207.55	208.2	0.65	0.381	247	3.53
and	208.2	208.95	0.75	0.182	79	
and	208.95	209.5	0.55	0.43	314	4.43
and	216.65	218.85	1.65	5.4	123.56	9.42
including	216.65	217.1	0.45	3.33	132	5.01
including	217.1	217.8	0.7	10.5	298	14.30
including	217.8	218.3	0.5	0.746	7.7	0.84
including	218.3	218.85	0.55	4.84	28.1	5.20
HC-17-16	100	100.95	0.95	1.39	157	3.39
and	205.1	205.5	0.4	0.785	425	6.20
and	221.3	221.5	0.2	0.042	300	3.87
and	275.3	276	0.7	0.492	105	1.83
and	276	277	1	0.498	176	2.74
HC-17-17	222.9	223.85	0.95	2.38	122	3.93
and	228.35	229	0.65	0.672	68.3	1.54
and	299	233.6	4.6	1.09	417.51	6.41
including	229	229.45	0.45	0.58	314	4.58
including	229.45	230.3	0.85	1.12	864	12.13
including	230.3	230.85	0.55	0.602	107	1.97
including	230.85	231.2	0.35	0.637	234	3.62
including	231.2	231.65	0.45	0.891	14.8	1.08
including	231.65	232.4	0.75	3.11	3	3.15
including	232.4	233.6	1.2	0.422	746	9.93

RR Ag-base metal veins				
Hole	From	To	interval	Ag g/t
RR-17-03	41.3	42	0.7	119
and	48	48.8	0.8	544
and	57	57.6	0.6	206
and	62	63	1	166
RR-17-04	6	7	1	399
and	7	8	1	339



# Electrum Project – Bonanza Grade Intercepts

- **2006 diamond drilling\***
  - NSV – 440.78 g/t Au and 400 g/t Ag over 0.52m
- **2007 diamond drilling\***
  - NSV – 38.40 g/t Au over 0.45m
- **2015 diamond drilling**
  - NSV – 14.68 g/t Au over 1.0m
- **2017 road**
  - Access created to proposed bulk sample location.
- This property can be developed in the near term due to favourable logistics
- Below chip samples in other areas of the property collected during the 2008 field season



Tag #	Au(g/t)	Au(oz/t)	Ag(g/t)	Ag(oz/t)
8R187888	615	17.935	616	17.96
8R187836	131	3.62	2862	63.47
8R187859	78.7	2.295	114	3.33
8R187837	13.4	0.391	232	6.77
8R187865	11.3	0.33	2579	75.21

Tudor is currently negotiating with two local companies that are developing mines. They are interested in processing Electrum Feedstock which would eliminate a huge CAPEX cost for Tudor Gold.

\*The historical assay results mentioned in this page were grab samples which are selective by nature and are unlikely to represent average grades of the property.

# Infrastructure in the Golden Triangle



## Recent Improvements to Infrastructure

- Road access: Paving of the Stewart-Cassiar highway north from Smithers (Hwy 37)
- Airfield accessible in Stewart
- Completion of the \$700 million high-voltage transmission line
- Northwest Transmission Line goes 335 km from Terrace to Bob Quinn Lake, and north to the Red Chris mine
- Ocean port facilities for export of concentrate in Stewart



# Our Neighbours — In The Land of Elephants

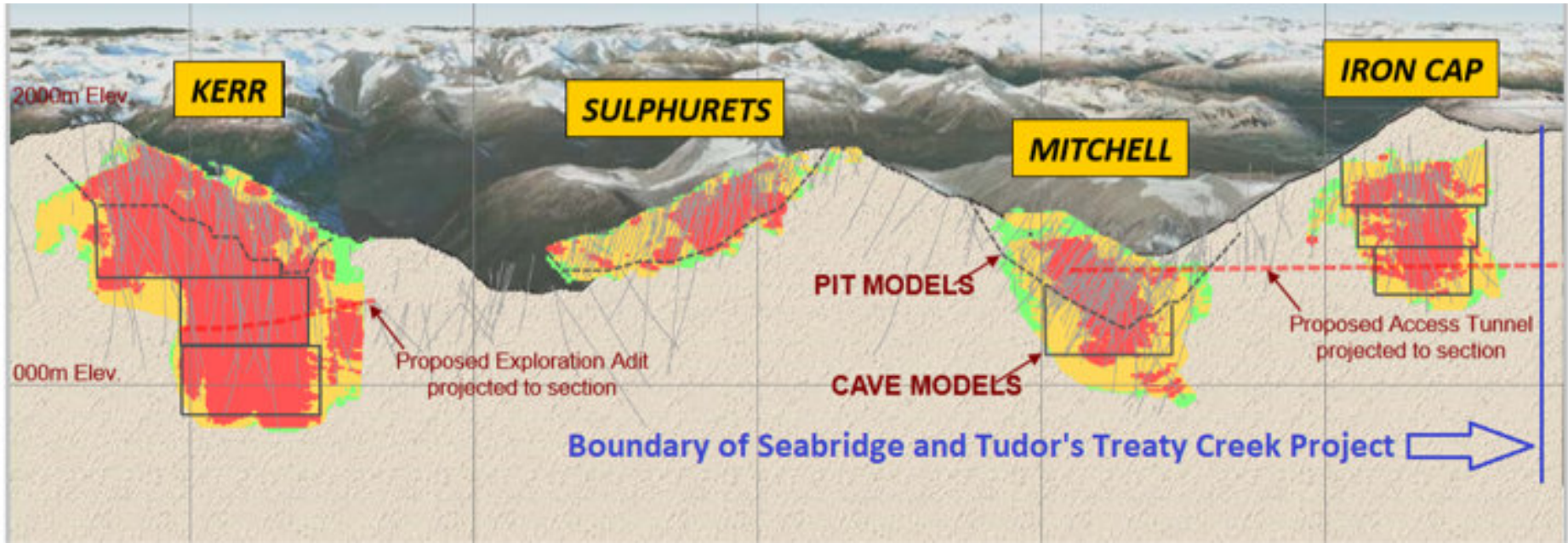


This area shown on the image currently contains:

- 7 mineral resource deposits (Seabridge & Pretium)**
- 1 new billion dollar mine (Pretium's Valley of the Kings Mine)**
- 4 new discovery zones (Tudor Gold's Treaty Creek Project)**
- 3 high priority target zones (Tudor's Treaty Creek Project)**

*This belt of world class mineralization is tied together by the Sulphurets Fault and the Kyba/Nelson 'Red Line Theory'. Mineralization did not stop at the Pretium/Seabridge claim boundary and current exploration is showing it doesn't stop at the Seabridge/Treaty Creek boundary either.*

# Our Neighbour — Seabridge Gold



Seabridge Gold's KSM project is the world's largest undeveloped gold-copper project by reserves.

\$176 million in exploration, engineering and environmental work to bring the project this far.

The KSM deposit boasts 38.8M oz gold plus 10.2B lbs copper (2.2B tonnes at 0.55 gpt Au and 0.21% Cu) • Courageous Lake: 6.5M oz gold (91M tonnes at 2.2 gpt Au)

Expected mine life of 52 years.



# Our Neighbour — Pretium Resources

Building a mine in this remote area of the Golden Triangle is possible, it's been done.

*A Billion Dollar  
CAPEX built the  
Valley of the  
Kings Mine*



Third quarter 2017 operating results:

	3 <sup>rd</sup> Quarter 2017
Gold Produced	82,203 oz
Mill Feed Grade	10.52 g/t
Gold Recovery Rate	96.49 %
Ore Milled	261,262 t
Average Milled Per Day	2,840 t/d
Gold Sold	55,413 oz

# Headlines From Previous News Releases

**Jan 2nd, 2010: Treaty Creek Discovery Hole runs 241 METRES OF 0.80 g/t GOLD**

**Oct 26th, 2016: Drill Interval of 54 Metres Grading 1.12 g/t Gold Within Broader Zone of 0.53 g/t Gold Over 630 Meters at Treaty Creek**

**Oct 12th, 2016: Discovers New Gold Zone at Treaty Creek: 110 m of 0.909 g/t Gold,**

**December 14th, 2017: Tudor Gold Reports 115.5m of 1.31 g/t Gold at Treaty Creek, Including 39m of 2.38 g/t Gold**

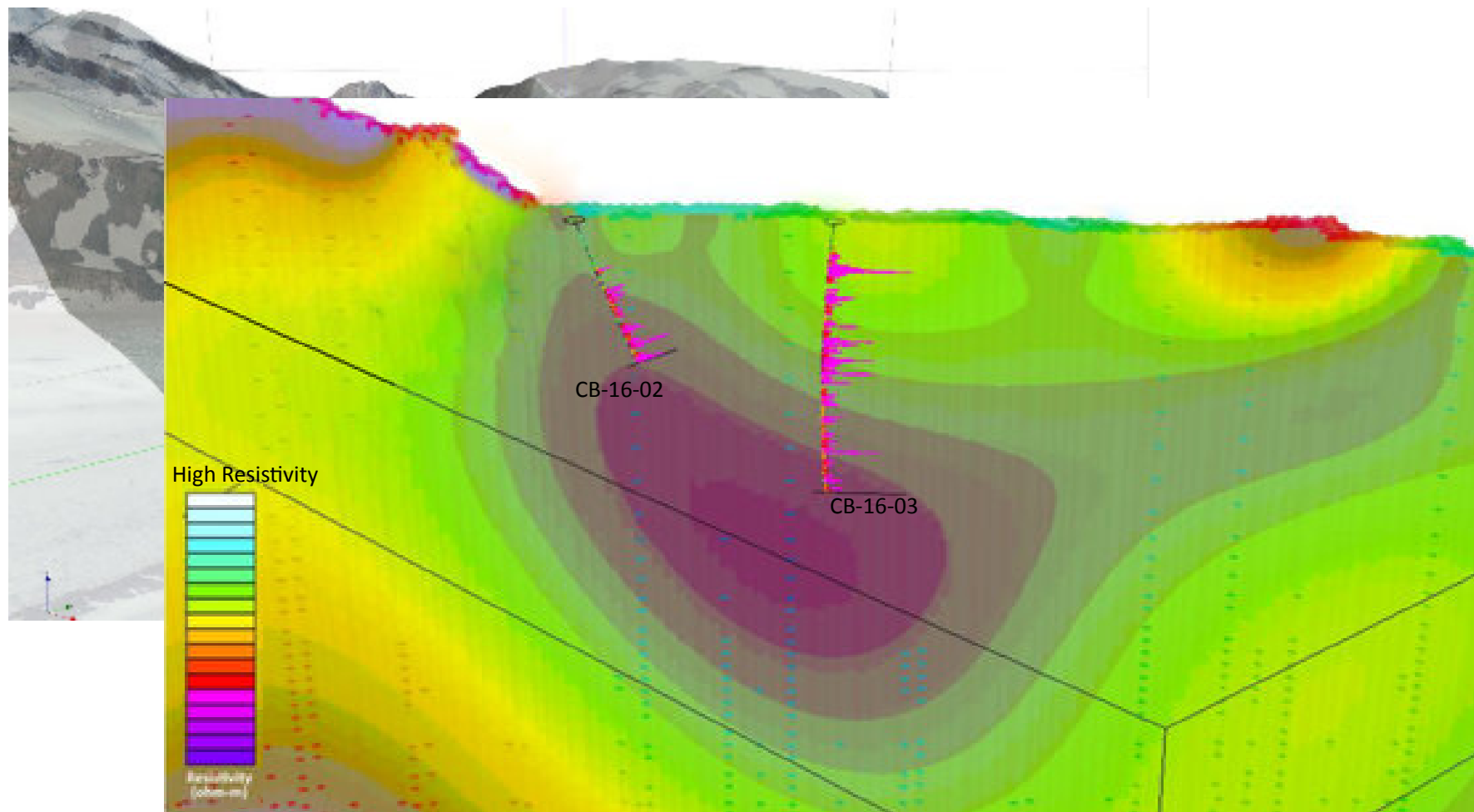
**January 9th, 2018: Tudor Gold Reports 90.5m of 1.21 g/t Gold at Treaty Creek, Including 70.5m of 1.47 g/t Gold**

**January 15th, 2018: Tudor Gold Reports 149.1m of 1.78 g/t Gold at Treaty Creek, Including 59.2m of 2.84 g/t Gold**

**January 22nd, 2018: Tudor Gold Reports 337.5m of 0.76 g/t Gold at Treaty Creek, Including 124.5m of 0.98 g/t Gold**

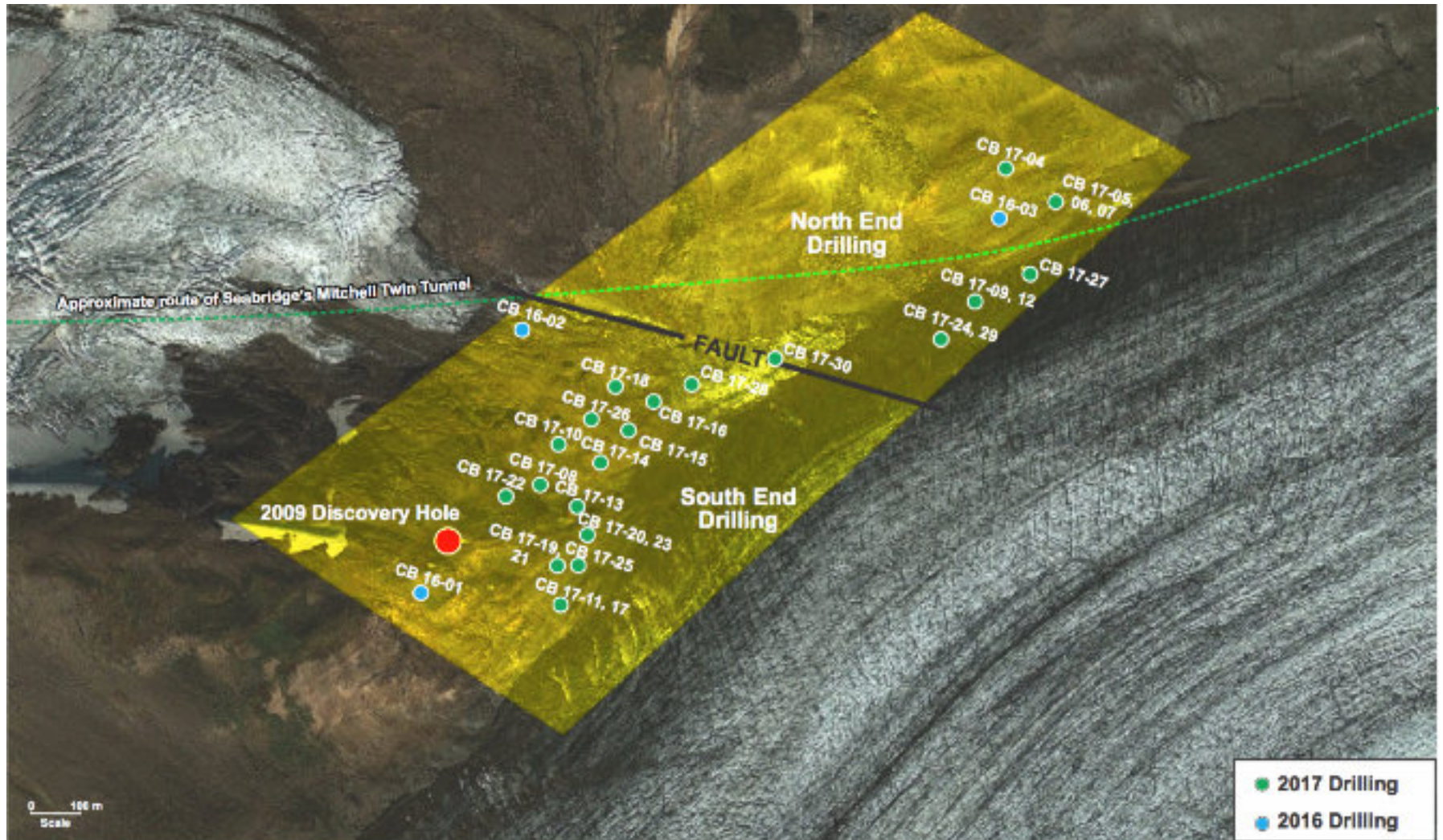
**January 30th, 2018: Tudor Gold Reports 94.5m of 0.75 g/t Gold at Treaty Creek, Including 76.5m of 0.86 g/t Gold**

# 2016 Magneto Telluric (MT) Survey (Copper Belle)

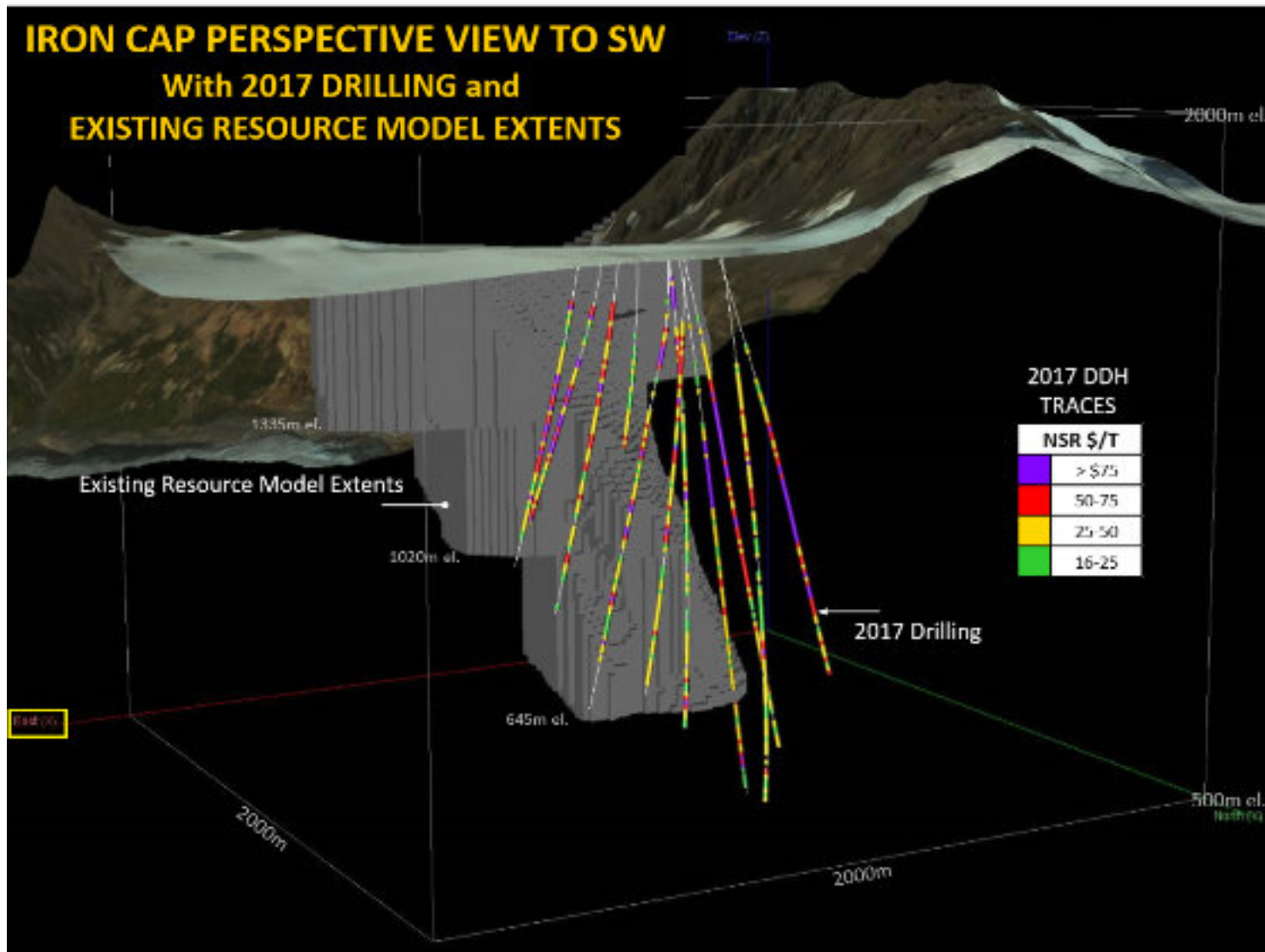


Exploration is a highly technical science requiring the best techniques in modern geophysics. Tudor Gold has invested heavily in a MagnetoTelluric survey, that is proving to be an excellent guide in consistently targeting our best results. This image is on one of several MT Images we are using that covers the Treaty Creek property.

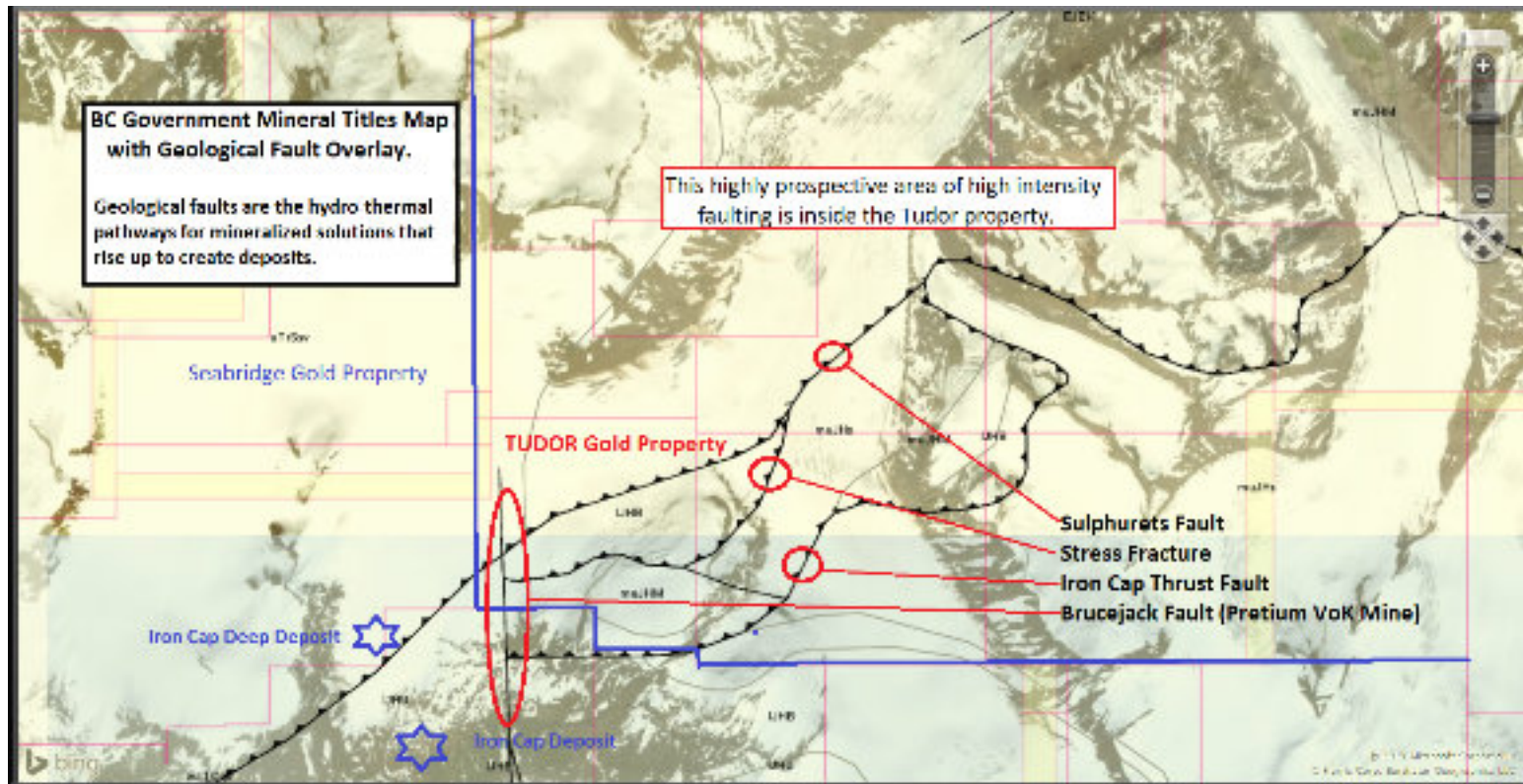
# Copper Belle Zone with Drill Collar Locations



# Iron Cap Deep Deposit (approx. 600m west of Treaty Creek Boundary)



# Sulphurets Hydrothermal System and Related Faults



The *Sulphurets Hydrothermal System* is one of the seven largest in the world, hosting one of the greatest concentrations of metal value on the planet: including **the largest undeveloped gold/copper deposit in the world** by reserves (38.8 million ounces gold and 10.2 billion lbs copper). **Treaty Creek** covers the northern half of the *Sulphurets Hydrothermal System* and the geology, geophysics, fault systems, Jurassic/Triassic contact (*Kyba Red Line Theory*) and the 2017/18 exploration results... are indicating that this prolific mineralized system continues into Treaty Creek, as stated by independent and respected geologists: (*Alldrick, 1988; Sillitoe, 2010; Savell, 2012; Kruchkowski, 2014; Alldrick, 2014; Nelson/Kyba, 2014*)



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