

GOLD & SILVER

in the richest part of B.C.'S Golden Triangle



AMERICAN CREEK
RESOURCES LTD.

www.americancreek.com

TSX-V: **AMK** OTC: **ACKRF**

Forward-Looking Statements

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The Qualified Person for this presentation is James A. McCrea, P. Geo., who has read and approved the scientific and technical information.



British Columbia's Golden Triangle

The Golden Triangle hosts one of the richest gold / silver / copper belts in the world including the world's largest undeveloped gold deposit (by reserves)



American Creek's Treaty Creek project is in the richest part of the Golden Triangle

"One of the most important mineral trends of northwestern British Columbia extends from near the town of Stewart north to the Treaty Glacier" - Nelson / Kyba, *British Columbia Geological Survey, Ministry of Energy and Mines 2014*

Mine proliferation

Numerous past producing mines, two current mines, and new mines scheduled for 2024 & 2026; many world-scale project moving towards production

New infrastructure

Paved roads, power, ice-free bulk-tonnage port

New geological understanding

of the area positive for new discoveries and directly relates to Treaty Creek – Kyba / Nelson 2014

Geological expertise

Ken Konkin, involved in the development of Newmont's Brucejack mine next door (2017), is now developing our JV Treaty Creek property

Our Joint Venture Partner

The late founder of Tudor Gold, Walter Storm, had more than 50 years of global business experience. He financed the startup of what became Osisko Mining and helped the company to develop a world class gold mine reaching market capitalization of \$4.50 Billion CAD. Mr. Storm felt that the Treaty Creek property has even greater potential than his venture with Osisko.

Tudors President and CEO, Ken Konkin, was involved in the discovery and development of Newmont's Brucejack mine next door (located in the same hydrothermal system) which sold for \$3.5 billion CAD in early 2022.

AMK has a fully carried interest of 20% on Treaty Creek meaning Tudor pays all exploration costs until a production notice is given.



Tudor Gold Corp.



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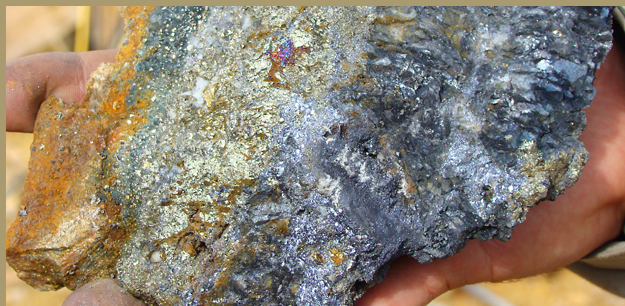
Treaty Creek

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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Treaty Creek's Goldstorm deposit contains one of the world's largest undeveloped gold deposits, yet it is still open in all directions and getting richer as it extends to the north. Its grades already exceed many of Canada's largest mines, without including a newly discovered system called the Supercell One, which carries about ten times the average grade over 500m so far.

The Mineral Resource Estimate on the Goldstorm contains 27.87 million ounces of 1.19 g/t AuEq of Indicated mineral resources and 6.03 million ounces of 1.25 GPT AuEq of Inferred mineral resources. Together, that's 26.54 million ounces of gold, 157.7 million ounces of silver, and 3.37 billion pounds of copper. The 2024 drill program is projected to drill into the richest part of the deposit to date. American Creek's JV partner, Tudor Gold, is working towards a Preliminary Economic Assessment on the Goldstorm. American Creek owns a 20% fully carried interest in Treaty Creek until a notice of production.

US\$ 1,850/oz Au, US\$ 21/oz Ag, US\$ 3.75/lb Cu, recoveries of 90% for Au, 80% for Cu, and 80% for Ag for the CS-600 domain & 90% for Au and 80% for Ag with no copper for all other mineral domains



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Treaty Creek

String of pearls – just really big pearls!

Ken Konkin (President Tudor Gold), who was a critical factor in the development of the Brucejack Mine (Newmont) just a few kilometers south of Treaty Creek, is an expert in both large scale systems and geology in the Golden Triangle. He has often spoken of the importance of the “frequency for occurrence”, “frequency for distribution”, and “structural traps” of world class hydrothermal systems that create a predictable “rhythm”.

He’s stated that the Sulphurets Hydrothermal System, which includes Brucejack, KSM, and Treaty Creek, is a perfect example and refers to its many deposits as a “**string of pearls.....just really big pearls!**” The potentially massive deposits on Treaty, including the Goldstorm and the Perfect Storm Zone, are located exactly where they should be.

Treaty Creek – checking all the boxes

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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- Goldstorm: 33.9M Oz @ 1.2 g/t AuEq (I + Inf)

US\$ 1,850/oz Au, US\$ 21/oz Ag, US\$ 3.75/lb Cu, recoveries of 90% for Au, 80% for Cu, and 80% for Ag for the CS-600 domain & 90% for Au and 80% for Ag with no copper for all other mineral domains

- 26.54 M Oz Gold / 157.7 M Oz Silver / 3.37 Bn Lbs Copper
- 27.87 M Oz @ 1.19 g/t AuEq Ind + 6.03 M Oz @ 1.25 g/t AuEq Inf
- Drill results are indicating potential for significant expansion – open in all directions
- New high-grade Supercell One zone discovery over 500m

- One of possibly four district-scale deposits on Treaty Creek
- Road and power connecting to Highway 37 by end of 2024
- 150Km down highway to west coast bulk tonnage shipping ports (year around)
- Ample water resource
- Potential for multi-generational production
- Politically safe / mining friendly jurisdiction with local and 1st Nations support

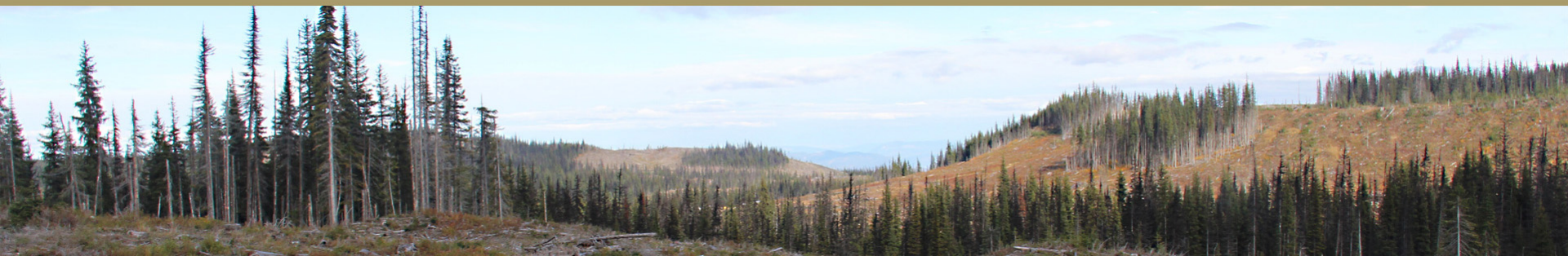
Austruck-Bonanza

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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The Austruck-Bonanza lies within the southern extension of the Quesnel Trough (a heavily mineralized major trend through central B.C) and is contiguous with the Bonaparte Gold property to the south east.

Work on the neighbouring Bonaparte property has outlined the presence of a series of well-developed shear zones that contain numerous auriferous quartz veins. Two small open pits on the Bonaparte property yielded a **3,700 tonne bulk sample grading approximately 26.5 grams gold per tonne and 364 tonnes grading 6.28 grams gold per tonne**. The first pit is within a stones throw of the Austruck-Bonanza border.

The property boasts excellent logistics including road and power in a mining friendly jurisdiction.



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NEAR TERM OBJECTIVES HOLD GREAT PROMISE OF DISCOVERY



Treaty Creek – AMK has a carried interest

- 2024 Exploration to start in Q2 to:
 - Test the northern extent of the Goldstorm deposit – grades improving.
 - Infill (move Inferred to Indicated)
- Ongoing environmental studies
- Ongoing metallurgical work
- Potential update of National Instrument 43-101 Mineral Resource Estimate in 2025
- Preliminary work towards Preliminary Economic Assessment



Austruck Bonanza

- Program to be announced closer to the date of execution



Darren R. Blaney

President, Chief Executive Officer, Director

Mr. Blaney co-founded American Creek Resources Ltd. in 2004 and is the President, Chief Executive Officer and a Director of the Corporation. Mr. Blaney served as the Corporation's Chief Operating Officer for 11 years prior to being appointed to his current position. He has 27 years of varied business and investment experience which includes mineral exploration investment, real estate investment, marketing and sales, environmental consulting to both government and non-government organizations, business consulting, and executive corporate management



Robert N. Edwards, CPA, CGA

Chief Financial Officer, Director

Mr. Edwards has been the Chief Financial Officer and a Director of the Corporation for 17 years. He has been employed in the public accounting field for the last 20 years, holding positions in international and local firms in the areas of business consulting, assurance, and tax. He has also owned businesses operating in land development, health care and logistics, and retail sales and is currently a partner in a private accounting firm. Mr. Edwards obtained a Bachelor of Management degree from the University of Lethbridge and is a member of the Chartered Professional Accountants of Alberta.



Tobin Wood

Director

Mr. Wood has a Bachelor of Management degree from Athabasca University and a Business Administration diploma from the Lethbridge Community College. He is successful entrepreneur, mineral exploration investor, business owner and realtor specializing in residential, commercial and agricultural markets.



Dennis Edwards, CPA, CA

Director

Mr. Edwards serves as a Director of the Corporation. Mr. Edwards attended Lethbridge Community College and the University of Lethbridge where he earned his BA in Agricultural Economics. He attended the Chartered Accountant School of Business where he earned his Chartered Accountant designation and has been employed in the accounting field for over 17 years. He is currently a partner in a private accounting firm. Mr. Edwards is a member of the Chartered Professional Accountants of Alberta.

Summary



Strong Management

- Management, directors, and advisors with extensive exploration experience



Exceptional Properties

- In the richest part of B.C.'s Golden Triangle and other historic mining camps
- World class deposit with potential high-grade system
- In a politically stable, mining friendly region with 1st Nations Support
- Excellent logistics combined with tremendous potential



Joint Ventures with strong partner with mining success

- Ken Konkin has reassembled the team that was instrumental in the development of the Brucejack mine (through Pretium) that was purchased by Newcrest Mining for \$3.5 billion CAD in early 2022.



Extensive Programs in 2024

- AMK-JV – Expand resource calculation at Goldstorm / develop Perfectstorm
- AMK – potential geophysical and geological exploration to take place this summer / fall